

North Star Factors Survey

Owner:		Date:	
Address:			
Parcel ID(s):		Contact:	
		<small>Name</small>	<small>Telephone</small>

In order to process your Application for Property Tax Exemption as an "Institution for Purely Public Charity," please review and respond to the following questions pertaining to MN Statute 272.02, subd. 7, established per the 2009 MN House Bill 1298, Chapter 88. All factors must be satisfied, unless your organization can provide a reasonable justification for failing to meet factors 2, 3, and 5.

1. To what extent is the stated purpose of the undertaking "to be helpful to others without immediate expectation of material reward"?

2. To what extent does the entity involved rely on support from material donations, gifts, or government grants to carry out services to the public? (For the purposes of this question, a grant is a written or electronic document defining a legal relationship between a granting agency and a grantee, when the principal purpose of the relationship is to transfer cash or something of value to the grantee to support a public purpose.)

3. a) Does anyone who benefits from your charity receive the benefits and services at reduced or no cost? b) Does your organization provide services to the public that alleviate burdens or responsibilities that would otherwise be borne by the government?

a)	
b)	

4. Does the income received, including material gifts and donations, produce a profit to the charitable institution that is not distributed to private interests?

5. Are the beneficiaries of the charity restricted or unrestricted? If they are restricted, do the class of persons to whom the charity is made available have a reasonable relationship to the charitable objectives?

6. Are dividends, in any form or substance, or assets upon dissolution, available to private interests?

Attach additional pages if necessary. Please include a completed copy of this survey with your "Institution of Purely Public Charity" exempt application.